

Regional Technology Committee

Andy Macke, Chair

December 7, 2023

Regional Technology Committee Meeting Thursday, December 7, 2023 Proposed Agenda

- I. Call to Order Andy Macke, Chair
- II. Approval of the Meeting Minutes for August 3, 2023
- III. Approval of the Agenda for December 7, 2023
- IV. Regional ZEB Fleet Transition Plan Abby Marinelli
- V. Transit Tech Industry Survey Abby Marinelli
- VI. Adjournment





Regional ZEB Fleet Transition Analysis

Abby Marinelli

December 7, 2023

ATL's Project Partners















MARTA is undertaking a separate analysis and those results will be incorporated when available.



Scope Elements

Technology Assessment Regional **Operating Characteristics Operator Evaluations** Operator Specific **Facility Assessments** Resource Assessment **Transition** Recommendations Regional **Funding Opportunities**

Regional ZEB Fleet Transition Analysis





Operator Evaluations

▶ Data gathering

- Current fleet (make, model, age, condition, fuel consumption, annual mileage, etc.)
- Current service (routes, blocks, topography, passenger load, etc.)

For all operators in the plan:

Number of buses >350, 1/3 of region's fleet*

Annual mileage >1,000,000 miles

Annual fuel consumption >250,000 gals diesel fuel

*MARTA reported >750 vehicles in 2022 to National Transit Database.



Operator Evaluations

- ► Fleet Assessment
 - 45' commuter coaches
 - 40' transit buses
 - 25' cutaway buses
- ➤ Service Assessment
 - Commuter routes
 - Local bus with frequent stops

Only fixed route, no demand response/microtransit/etc.

- ► Fuel Assessment
 - Diesel (Baseline)
 - Battery Electric Buses (BEB)
 - Fuel Cell Electric Buses (FCEB)
 - Did not analyze Compressed Natural Gas (CNG)



Total Cost of Ownership Components

- ► Total Cost of Ownership includes:
 - Vehicle procurement costs
 - Fuel/electricity costs
 - Maintenance costs
 - Infrastructure costs

Transition period from 2024-2044

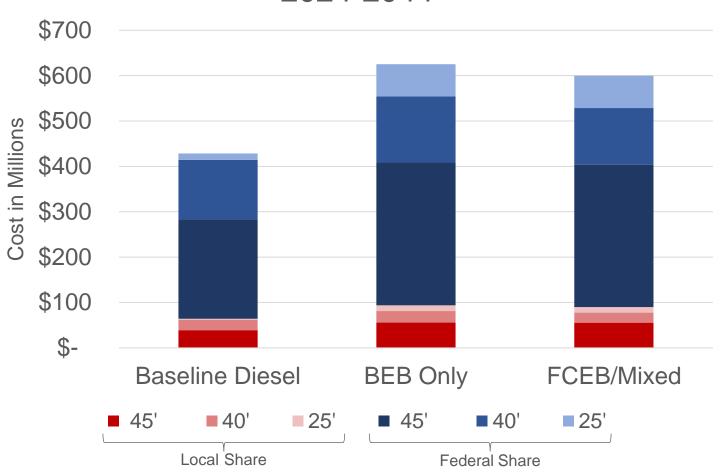
► Cost Shares

- Federal Share
 - From formula and competitive grants
 - Varies by cost type from 50%-90%
- Non-federal Share
 - From agency, state, and other funds
 - Varies by cost type from 10%-50%



Cost of Vehicle Procurement

Regional Cost of Vehicle Procurement 2024-2044





Benefit/Cost Comparison

	Baseline Diesel	Battery Electric (BEB)	Hydrogen (FCEB)
FTA Compliant Vehicle Delivery	18 months	18-24 months	18-24 months
Time to Refuel/Recharge	10 min	O	
Operational Stability ¹	-		
Maintenance Benefits	-		
Environmental Benefits	-		
Est. Local Share of Capital Procurement (20 Years)	\$67 M	+ 46%	+ 40%

¹Operational stability as compared to baseline represents the variability that battery electric vehicles experience in available power due to environmental and operational factors like ambient temperature, passenger load, terrain, driving style, etc. ²45' and 25' vehicles are in development and are expected to be available in the next several years



Known and Unknowns

Knowns and Unknowns

Knowns

- MARTA has its own ZEB Plan
- Each agency has autonomy to implement changes at will
- Buy America compliant hydrogen-fueled buses are not yet available for commuter coaches
- Regional coordination can improve delivery timelines and costs

<u>Unknowns</u>

- Overall business case for BEBs vs. FCEBs, including:
 - > Fleet & facility capital + operations costs
 - > Quantitative and qualitative benefits
 - > Potential of Federal funds to achieve parity with diesel
- Implementation factors such as:
 - Schedules (procurement, construction, utilities coordination, availability of hydrogen fuel, etc.)
 - > Economies of scale with other transit providers
- Budgets of regional transit services to enable capital and operating fiscal impacts







Transit Tech Industry Survey

Abby Marinelli

December 7, 2023

Why Transit Technology?

- Transit technology has advanced rapidly over the life of the ATL.
- ➤ The Transit Report showcases technology that provides both customer-focused and operations-focused improvements.
- ► Fast Forward will outline the implementation of these technologies over the next 20 years.



Customer and Operations Focused

Customer-Focused

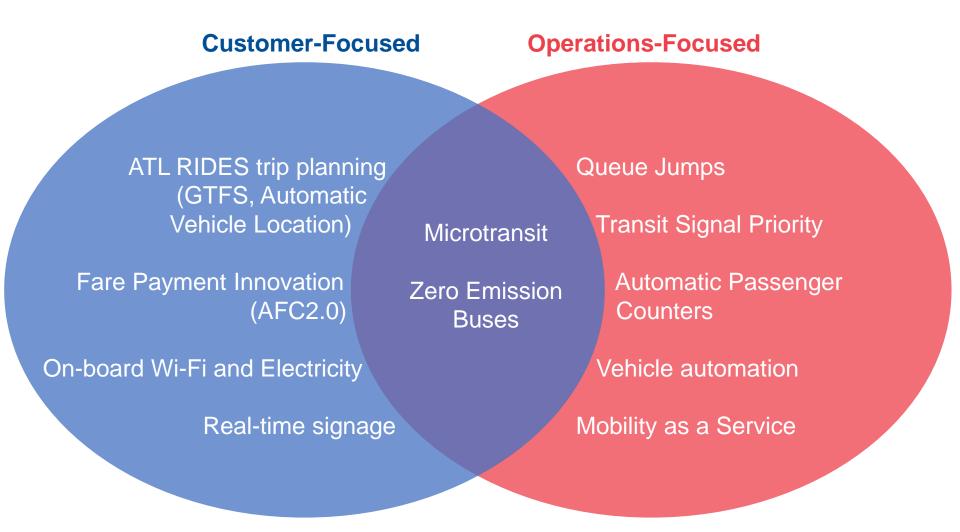
Technologies that are design for, impact, and/or support making the transit system more intelligible and easier to use for customers.

Operations-Focused

Technologies that are designed for, impact, and/or support more efficient, seamless, and integrated operations of the regional transit system.



Transit Technology





Next Steps

- ► 2-3 presentations to the Technology Committee in 2024
- ➤ Track projects being implemented now
 - ATL RIDES
 - Microtransit in Gwinnett, Cobb, and the Airport
 - Automated Fare Collection 2.0
- ► Plan for implementation of new technologies in Fast Forward







The Regional Transit Planning Committee Meeting Will Begin Momentarily